



**Wellspring**

## **Gifts of Stock – Transfer Instructions**

Before you transfer stock, please email Adaline Dunnberg, Director of Individual Giving of the planned stock transfer: [adunnberg@wellspringfs.org](mailto:adunnberg@wellspringfs.org).

Your broker or client's broker will need the details below, along with the quantity and identification of securities to be contributed to Wellspring:

Broker: KeyBank Capital Markets  
Broker's name: Kelly Metheny, 216.689.7167  
DTC# 0443  
Account Name: Wellspring Family Services  
KeyBank Capital Markets, Inc.  
Account Number: RF4411847

Once the stock transfer is completed, please let us know so that we may promptly complete the transfer and make the appropriate acknowledgment of the gift.

To talk to someone at Wellspring about making a financial gift, please contact:

### **Angela Bishop**

Vice President of Development  
[abishop@wellspringfs.org](mailto:abishop@wellspringfs.org)  
206.787.8106

### **Adaline Dunnberg**

Director of Individual Giving  
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206-902-4257