Wellspring

Gifts of Stock – Transfer Instructions

Before you transfer stock, please email Wellspring's Development team at donate@wellspringfs.org or call (206) 902-4231 to advise Wellspring of the planned stock transfer.

Your broker or client's broker will need the details below, along with the quantity and identification of securities to be contributed to Wellspring:

Broker: KeyBank Capital Markets
Broker's name: Kelly Metheny, 216.689.7167
DTC# 0443
Account Name: Wellspring Family Services
KeyBank Capital Markets, Inc.
Account Number: RF4411847

Once the stock transfer is completed, please let us know so that we may promptly complete the transfer and make the appropriate acknowledgement of the gift.

To talk to someone at Wellspring about making a financial gift, please contact the Development Team at (206) 902-4231 or donate@wellspringfs.org.